9/23/87 S1765-3

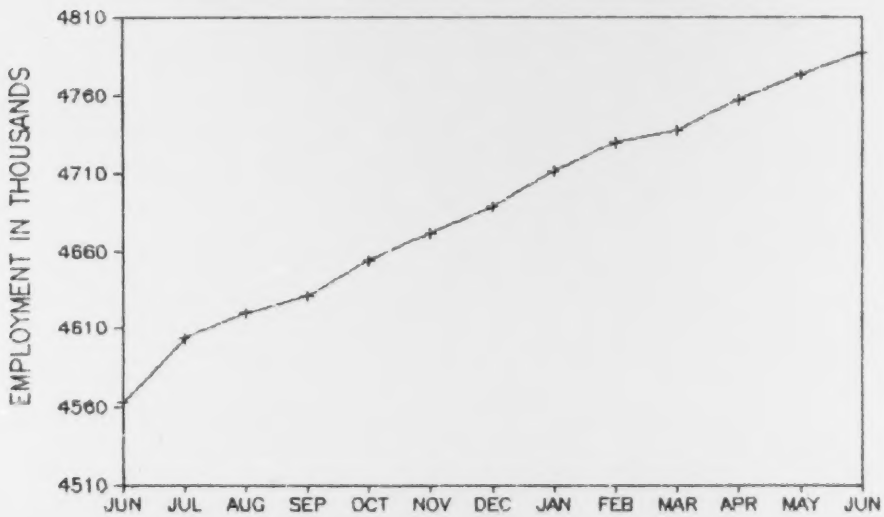
FLORIDA
Employment Trends

Department of Labor and Employment Security
Bureau of Labor Market Information

HIGHLIGHTS:

* Nonagricultural employment grew by 4.9 percent or 223,200 new jobs over the year to reach a total of 4,786,900 in June.
* Florida's job growth rate was the fastest of the most populous states; Florida gained the second highest number of new jobs behind only California (which is more than twice as populous as Florida).
* Trade and services remained as Florida's largest and fastest growing industries; construction was the only major sector to lose jobs over the month and year.
* Florida's unemployment rate in June was 5.0 percent; the gap between the state and national rate (6.1 percent) widened to 1.1 percentage points.
* Florida 1986 annual averages of employment and unemployment are provided by industry; occupation; and sex, race, and Hispanic origin.

NONAGRICULTURAL EMPLOYMENT
SEASONALLY ADJUSTED, JUNE 1986-JUNE 1987



Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Release Date: August 1987

Letter No. 454

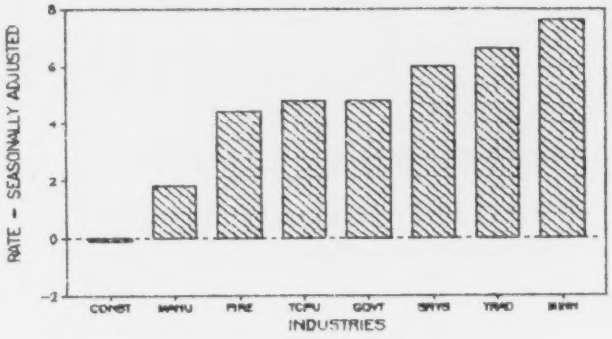
JOB GROWTH JUMPED: Seasonally adjusted non-agricultural employment grew at an annual rate of 4.9 percent in June which was equivalent to 223,200 new jobs. Total nonfarm employment in June reached 4,786,900. June's job growth rate of 4.9 percent was the fastest rate for Florida since 1985. As the graph on the front page shows, nonfarm jobs have grown at a very steady and consistent pace over the last twelve months.

Industries which have grown faster in June than the state job growth average (4.9 percent) over the year were mining (7.6 percent), trade (6.6 percent), and services (6.0 percent). Mining only gained 700 new jobs but due to its relatively small size compared to other Florida industries its growth rate appeared to be very high. Manufacturing was Florida's slowest "growing" industrial sector (1.8 percent) with the construction industry actually losing jobs (-0.1 percent) in June compared to a year ago. Construction was the only industrial sector to lose employment over the month and year.

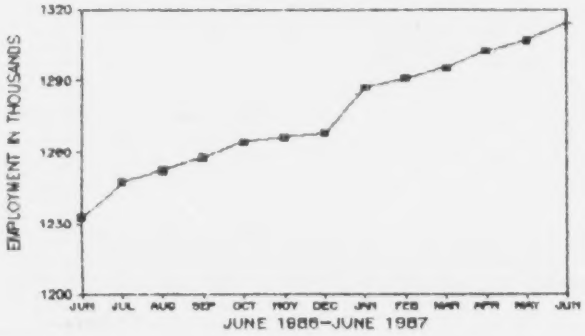
STRONG GROWTH INDUSTRIES: The trade industry has remained in June as Florida's largest (1,314,200) and fastest growing industry (6.6 percent) and as the industry gaining the highest number of new jobs (81,400) over the year. Most of the growth in the trade sector has been due to eating and drinking places; food stores; and miscellaneous retail stores. Trade occupations forecasted to be in high demand were sales clerks, cashiers, and food service workers.

The services sector in June was Florida's second largest industry (1,270,600), the second fastest growing sector (6.0 percent), and the industry gaining the second highest number of new jobs (72,300) over the year. As exhibited on the services graph, every month except January 1987 has shown a healthy job gain. The January decline was probably due to problems in the seasonal adjustment after the holidays. Services subsectors recording the most growth were health services; business services; amusement and recreational services; personal services; and educational services. Occupations in the services sector forecasted to be in high demand were computer programmers, computer systems analysts, engineers, accountants, lawyers, and nurses.

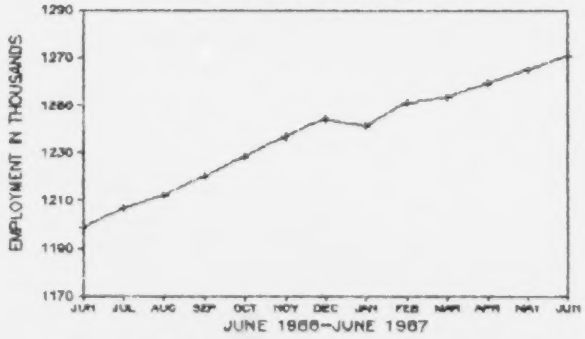
NONAGRICULTURAL EMPLOYMENT GROWTH RATES
JUNE 1986–JUNE 1987



NONAGRICULTURAL EMPLOYMENT
TRADE, SEASONALLY ADJUSTED



NONAGRICULTURAL EMPLOYMENT
SERVICES, SEASONALLY ADJUSTED



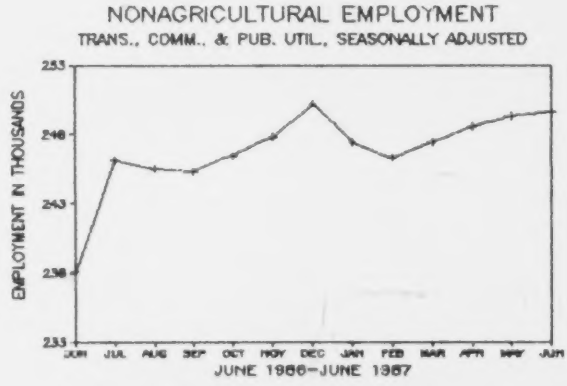
Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

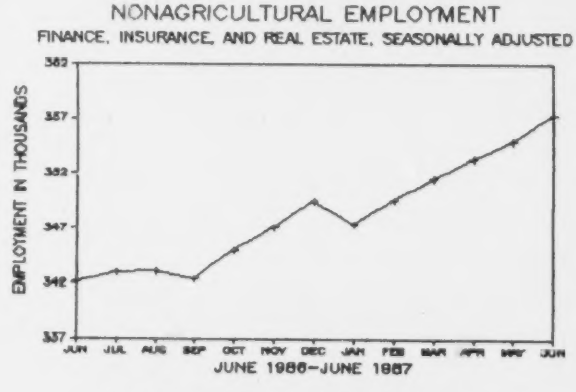
OTHER GROWTH INDUSTRIES: The government sector gained 33, 400 new jobs in June with a growth rate of 4.8 percent over the year. It grew just barely below the statewide average growth rate of 4.9 percent. Most of the new jobs in this sector have been recorded from local government. Occupations in government forecasted to be in high demand were correction officers and jailors; police and sheriff officers; and firefighters.

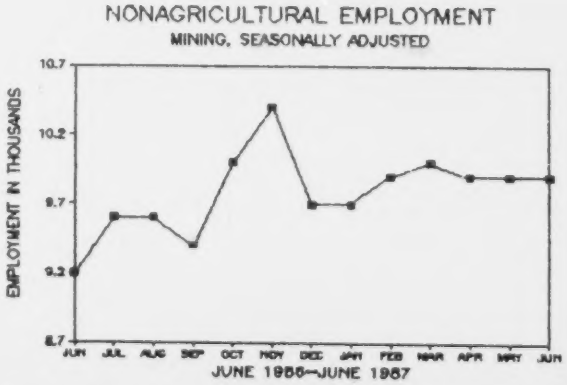
Transportation, communications, and public utilities have been growing steadily since March 1987. The annual job growth rate was also 4.8 percent which was equivalent to 11,500 new jobs. Most of the growth in this industry was due to new jobs in communications, and the subsectors showing declines were railroad and air transportation. Occupations forecasted to experience strong demand were cable installers, travel agents, and aircraft mechanics.

The finance, insurance, and real estate industry grew at 4.4 percent or by 15,200 new jobs over the year. This sector has slowed down some recently relative to trade and services but was still considered a growth industry. Contrary to previous months, June data showed most of the growth to be in the subsectors of real estate and insurance carriers. Occupations forecasted to experience strong demand in this industry were real estate clerks; insurance adjusters; and loan and credit clerks.

VOLATILE SECTORS: The mining industry was Florida's smallest sector in June, but it actually experienced the fastest growth rate over the year of 7.6 percent. This was equivalent to 700 new jobs. When comparing mining to year-ago levels it almost appears to have experienced a "mini" recovery although employment levels have stabilized since March 1987. Occupations in the mining industry forecasted to experience strong demand were truck drivers; heavy equipment operators; and crushing, grinding, and mixing machine operators.







Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

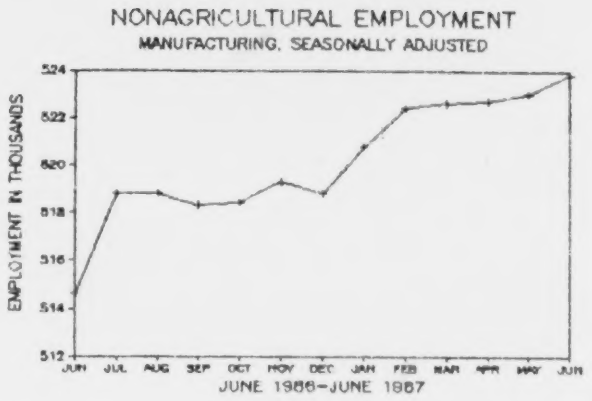
Manufacturing employment grew by 1.8 percent or 9,200 new jobs over the year. This was very healthy growth relative to other states in the nation. Leading subsectors in this industry were printing and publishing; transportation equipment; furniture and fixtures; and petroleum products. Subsectors experiencing a slowdown were machinery and electrical and electronic equipment. Factory occupations forecasted to have strong demand were assemblers; computer programmers; press and plate printers; instrument makers; electronic technicians; and mechanical and electrical engineers.

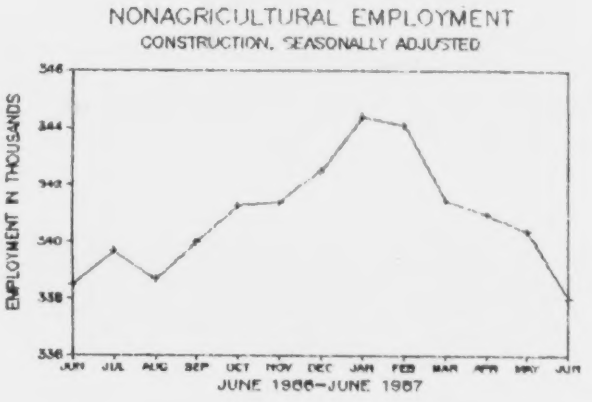
The construction industry in June was the only sector to lose jobs over the month and year. Employment dropped by 0.1 percent or 500 jobs compared to a year ago, and was down by 6,400 jobs since its peak in January 1987. As can be seen on the construction graph, June 1986 to January 1987 was a growth period. Most of the recent decline has been felt in the subsectors of special trade contractors and general building contractors. Occupations in construction expected to have high demand were plumbers, painters, roofers, and bricklayers.

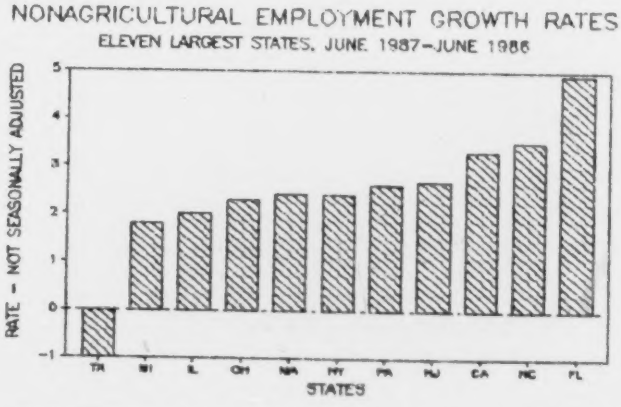
FLORIDA AND THE OTHER STATES: Florida again out-distanced the most populous states in terms of their job growth rates in June. Florida's annual rate of employment gain at 4.9 percent was well above the second fastest growth state of North Carolina at 3.5 percent. Texas remained as the lone state to experience an annual employment loss of 1.0 percent or 63,200 jobs. In terms of the number of new jobs gained in the populous states, Florida received the second highest behind California with New York in third place.

When all the states in the nation are compared, nonagricultural employment rose by 2.0 percent or more in 27 states between June 1986 and 1987. The largest percentage job gains occurred in Nevada (6.6 percent) with Florida second (4.9 percent) and Tennessee third (4.6 percent). Of the seven states with over-the-year employment declines, the largest losses were reported for Alaska (4.2 percent) and Wyoming (2.7 percent).

Most states experienced over-the-year employment gains in trade; services; transportation and public utilities; and finance, insurance, and real estate. In contrast, manufacturing jobs were down in 21 states, with the largest declines occurring in Massachusetts, Michigan, New York, Ohio, and Pennsylvania. Twenty-five states reported losses in mining jobs; these losses were concentrated in Colorado, Pennsylvania, Texas, and West Virginia.







Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

STATEWIDE
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

Published Industry Title	June Preliminary 1987	May Final 1987	June Final 1986	Over-the-Month Change		Over-the-Year Change	
				Net	Percent	Net	Percent
TOTAL NONAGRICULTURAL EMPLOYMENT	4786.9	4771.8	4563.7	15.1	0.3	223.2	4.9
MINING (1)	9.9	9.9	9.2	0.0	0.0	0.7	7.6
CONSTRUCTION	338.0	340.4	338.5	-2.4	-0.7	-0.5	-0.1
MANUFACTURING	523.8	523.0	514.6	0.8	0.2	9.2	1.8
DURABLE GOODS (1)	316.0	316.5	312.5	1.5	0.5	5.5	1.8
NONDURABLE GOODS	207.8	206.6	203.3	0.4	0.2	3.7	1.8
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	249.6	249.3	238.1	0.3	0.1	11.5	4.8
TRADE	1314.2	1307.0	1232.8	7.2	0.6	81.4	6.6
WHOLESALE (1)	257.7	257.3	250.5	0.4	0.2	7.2	2.9
RETAIL	1056.9	1050.0	982.5	6.9	0.7	74.4	7.6
EATING AND DRINKING PLACES	357.8	354.6	332.1	3.2	0.9	25.7	7.7
FINANCE, INSURANCE AND REAL ESTATE (1)	357.3	354.9	342.1	2.4	0.7	15.2	4.4
SERVICES	1270.6	1264.9	1198.3	5.7	0.5	72.3	6.0
HOTELS AND OTHER LODGING PLACES	122.1	121.6	117.2	0.5	0.4	4.9	4.2
HEALTH SERVICES (1)	333.4	332.3	313.4	1.1	0.3	20.0	6.4
TOTAL PRIVATE	4063.4	4049.4	3873.6	14.0	0.3	189.8	4.9
GOVERNMENT	723.5	722.4	690.1	1.1	0.2	33.4	4.8

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Division of Labor, Employment and Training, Bureau of Labor Market Information, Current Employment Statistics Program.

STATEWIDE
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

PUBLISHED INDUSTRY TITLE	1986 JUN	JUL	AUG	SEP	OCT	NOV	DEC	1987 JAN	FEB	MAR	APR	MAY	JUN(P)	Over-the-Year Change %	NUMBER
TOTAL NONAGRICULTURAL EMPLOYMENT	4563.7	4608.5	4619.9	4631.2	4654.6	4672.1	4688.9	4711.6	4729.6	4737.6	4756.8	4771.8	4786.9	4.9	223.2
MINING (1)	9.2	9.6	9.4	8.9	9.3	9.8	9.7	9.7	9.9	10.0	9.9	9.9	9.9	7.6	0.7
CONSTRUCTION	338.5	339.7	338.7	340.0	341.3	341.4	342.5	344.4	344.1	341.5	341.0	340.4	338.0	-0.1	-0.5
MANUFACTURING	514.6	518.8	518.8	518.3	518.4	519.3	518.8	520.8	522.4	522.6	522.7	523.0	523.8	1.8	9.2
DURABLE GOODS (1)	312.5	311.6	312.6	312.5	313.3	314.7	314.8	314.3	315.9	316.3	315.8	316.5	318.0	1.8	5.5
NONDURABLE GOODS	203.3	205.3	205.1	205.1	205.8	206.1	206.3	205.8	205.7	206.0	206.7	206.6	207.0	1.8	3.7
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	238.1	246.1	245.5	245.3	246.4	247.8	250.2	247.4	246.3	247.4	248.5	249.3	249.6	4.8	11.5
TRADE	1232.8	1247.3	1252.4	1257.7	1264.2	1266.1	1267.9	1287.1	1290.8	1295.3	1302.3	1307.0	1314.2	6.6	81.4
WHOLESALE (1)	250.5	251.2	251.3	251.4	252.6	253.6	255.0	255.4	255.8	256.5	257.1	257.3	257.7	2.9	7.2
RETAIL	982.5	995.5	1000.3	1005.0	1011.1	1012.8	1014.1	1031.4	1035.1	1039.5	1045.7	1050.0	1056.9	7.6	74.4
EATING AND DRINKING PLACES	332.1	336.0	337.5	338.7	340.5	341.7	343.8	349.5	349.9	352.7	354.1	354.6	357.8	7.7	25.7
FINANCE, INSURANCE AND REAL ESTATE (1)	342.1	343.0	343.1	342.4	345.0	347.1	349.5	347.4	349.6	351.5	353.3	354.9	357.3	4.4	15.2
SERVICES	1198.3	1206.8	1212.1	1220.2	1228.4	1236.8	1244.4	1241.3	1251.3	1253.3	1259.4	1264.9	1270.6	6.0	72.3
HOTELS AND OTHER LODGING PLACES	117.2	117.4	118.9	120.1	120.2	120.8	120.3	117.9	118.1	118.4	119.3	121.6	122.1	4.2	4.9
HEALTH SERVICES (1)	313.4	316.1	317.5	319.5	321.3	323.3	326.4	325.0	327.7	328.9	330.6	332.3	333.4	6.4	20.0
TOTAL PRIVATE	3873.6	3911.3	3920.0	3932.8	3953.0	3968.3	3983.0	3998.1	4014.4	4021.6	4037.1	4049.4	4063.4	4.9	189.8
GOVERNMENT	690.1	697.2	699.9	698.4	701.6	703.8	705.9	713.5	715.2	716.0	719.7	722.4	723.5	4.8	33.4

(P) - Preliminary Estimate

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Division of Labor, Employment and Training, Bureau of Labor Market Information, Current Employment Statistics Program

PGM=CES598 NOT SEASONALLY ADJUSTED RUN DATE: 07/17/87

STATEWIDE NONAGRICULTURAL EMPLOYMENT

	JUNE 1987	* MAY 1987	JUNE 1986	CHANGE TO CURRENT MONTH FROM: MONTH AGO NO.	MONTH AGO PERCENT	YEAR AGO NO.	YEAR AGO PERCENT
TOTAL ALL INDUSTRIES	4,787,100	4,796,200	4,564,000	- 9,100	- .2	223,100	4.9
MINING	9,900	9,900	9,200	0	.0	700	7.6
NONMETALLIC MINERALS, EXCEPT FUELS	8,700	8,700	8,000	0	.0	700	8.8
PHOSPHATE ROCK	4,700	4,700	4,000	0	.0	700	17.5
CONSTRUCTION	340,600	339,600	341,200	1,000	.3	- 600	- .2
GENERAL BUILDING CONTRACTORS	92,200	92,100	92,500	100	.1	- 300	- .3
HEAVY CONSTRUCTION CONTRACTORS	50,800	50,400	49,500	400	.8	1,300	2.6
SPECIAL TRADE CONTRACTORS	197,600	197,100	199,200	500	.3	- 1,600	- .8
MANUFACTURING	524,900	524,700	515,700	200	.0	9,200	1.8
DURABLE GOODS	318,000	316,500	312,500	1,500	.5	5,500	1.8
LUMBER AND WOOD PRODUCTS	27,300	27,200	26,500	100	.4	800	3.0
FURNITURE AND FIXTURES	15,500	15,300	14,300	200	1.3	1,200	8.4
STONE, CLAY, AND GLASS PRODUCTS	25,500	25,300	24,800	200	.8	700	2.8
PRIMARY METAL INDUSTRIES	5,500	5,500	5,300	0	.0	200	3.8
FABRICATED METAL PRODUCTS	37,000	36,900	36,100	100	.3	900	2.5
MACHINERY, EXCEPT ELECTRICAL	42,400	42,200	44,100	200	.5	- 1,700	- 3.9
ELECTRICAL AND ELECTRONIC EQUIPMENT	75,000	74,900	75,600	100	.1	- 600	- .8
TRANSPORTATION EQUIPMENT	64,500	64,000	61,900	500	.8	2,600	4.2
INSTRUMENTS AND RELATED PRODUCTS	15,600	15,500	14,600	100	.6	1,000	6.8
MISCELLANEOUS MANUFACTURING INDUSTRIES	9,700	9,700	9,300	0	.0	400	4.3
NONDURABLE GOODS	206,900	208,200	203,200	- 1,300	- .6	3,700	1.8
FOOD AND KINDRED PRODUCTS	47,200	48,000	47,400	- 800	- 1.7	- 200	- .4

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, DIVISION OF LABOR, EMPLOYMENT AND TRAINING, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM. PREPARED IN CONJUNCTION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

PGM=CES598 NOT SEASONALLY ADJUSTED RUN DATE: 07/17/87

STATEWIDE NONAGRICULTURAL EMPLOYMENT

	JUNE 1987	MAY 1987 *	JUNE 1986	CHANGE TO CURRENT MONTH FROM: MONTH AGO NO.	MONTH AGO PERCENT	YEAR AGO NO.	YEAR AGO PERCENT
PRESERVED FRUITS AND VEGETABLES	11,400	12,300	11,200	- 900	- 7.3	200	1.8
TOBACCO MANUFACTURES	1,600	1,600	1,700	0	.0	- 100	- 5.9
TEXTILE MILL PRODUCTS	2,700	2,700	2,600	0	.0	100	3.8
APPAREL AND OTHER TEXTILE PRODUCTS	31,800	32,000	31,900	- 200	- .6	- 100	- .3
PAPER AND ALLIED PRODUCTS	13,900	14,200	14,000	- 300	- 2.1	- 100	- .7
PRINTING AND PUBLISHING	63,300	63,100	60,100	200	.3	3,200	5.3
CHEMICALS AND ALLIED PRODUCTS	24,000	24,000	24,200	0	.0	- 200	- .8
PETROLEUM PRODUCTS	2,200	2,200	2,000	0	.0	200	10.0
RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	18,300	18,400	17,200	- 100	- .5	1,100	6.4
LEATHER AND LEATHER PRODUCTS	1,900	2,000	2,100	- 100	- 5.0	- 200	- 9.5
TRANSPORTATION,COMM.,ELECT., GAS, AND SANITARY SERVICES	249,600	249,300	238,100	300	.1	11,500	4.8
TRANSPORTATION	142,500	142,500	140,000	0	.0	2,500	1.8
RAILROAD TRANSPORTATION	8,200	8,200	8,400	0	.0	- 200	- 2.4
LOCAL AND INTERURBAN PASSENGER TRANSIT	9,100	9,100	8,200	0	.0	900	11.0
TRUCKING AND WAREHOUSING	50,100	49,900	48,700	200	.4	1,400	2.9
WATER TRANSPORTATION	16,100	16,400	14,500	- 300	- 1.8	1,600	11.0
TRANSPORTATION BY AIR	42,100	41,900	43,500	200	.5	- 1,400	- 3.2
COMMUNICATION	69,800	69,600	62,900	200	.3	6,900	11.0
ELECTRIC, GAS, AND SANITARY SERVICES	37,300	37,200	35,200	100	.3	2,100	6.0
TRADE	1,307,800	1,309,000	1,226,600	- 1,200	- .1	81,200	6.6
WHOLESALE TRADE	257,700	257,300	250,500	400	.2	7,200	2.9
DURABLE GOODS	148,100	147,100	146,200	1,000	.7	1,900	1.3

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, DIVISION OF LABOR, EMPLOYMENT AND TRAINING, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM. PREPARED IN CONJUNCTION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

PGM=CES598 NOT SEASONALLY ADJUSTED RUN DATE: 07/17/87

STATEWIDE NONAGRICULTURAL EMPLOYMENT

	JUNE 1987	* MAY 1987	JUNE 1986	CHANGE TO CURRENT MONTH FROM: MONTH AGO NO.	MONTH AGO PERCENT	YEAR AGO NO.	YEAR AGO PERCENT
NONDURABLE GOODS	109,600	110,200	104,300	- 600	- .5	5,300	5.1
RETAIL TRADE	1,050,100	1,051,700	976,100	- 1,600	- .2	74,000	7.6
BLDG. MAT.,GARDEN SUPL,. AND MOBILE HOME DEALERS	44,600	44,300	43,500	300	.7	1,100	2.5
GENERAL MERCHANDISE STORES	127,600	127,000	117,600	600	.5	10,000	8.5
FOOD STORES	173,800	173,600	159,800	200	.1	14,000	8.8
AUTOMOTIVE DEALERS AND SERVICE STATIONS	113,800	113,600	108,900	200	.2	4,900	4.5
APPAREL AND ACCESSORY STORES	55,300	55,700	53,000	- 400	- .7	2,300	4.3
FURNITURE AND HOME FURNISHING STORES	51,500	51,400	47,400	100	.2	4,100	8.6
EATING AND DRINKING PLACES	358,900	361,200	333,400	- 2,300	- .6	25,500	7.6
MISCELLANEOUS RETAIL STORES	124,600	124,900	112,500	- 300	- .2	12,100	10.8
FINANCE, INSURANCE, AND REAL ESTATE	357,300	354,900	342,100	2,400	.7	15,200	4.4
BANKING	74,200	74,000	74,000	200	.3	200	.3
CREDIT AGENCIES OTHER THAN BANKS	65,900	65,700	63,300	200	.3	2,600	4.1
INSURANCE CARRIERS	57,700	57,200	53,700	500	.9	4,000	7.4
INSURANCE AGENTS, BROKERS, AND SERVICE	33,700	33,100	32,700	600	1.8	1,000	3.1
REAL ESTATE	98,300	97,700	93,300	600	.6	5,000	5.4
SERVICES	1,273,600	1,274,000	1,201,100	- 400	.0	72,500	6.0
HOTELS AND OTHER LODGING PLACES	122,200	124,100	117,200	- 1,900	- 1.5	5,000	4.3
PERSONAL SERVICES	63,800	64,100	58,700	- 300	- .5	5,100	8.7
BUSINESS SERVICES	251,500	250,800	239,500	700	.3	12,000	5.0
AUTOMOTIVE REPAIR, SERVICES AND GARAGES	48,700	48,800	45,300	- 100	- .2	3,400	7.5
MISCELLANIOUS REPAIR SERVICES	20,200	20,000	19,600	200	1.0	600	3.1

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, DIVISION OF LABOR, EMPLOYMENT AND TRAINING, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM. PREPARED IN CONJUNCTION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

PGM=CES598 NOT SEASONALLY ADJUSTED RUN DATE: 07/17/87

STATEWIDE NONAGRICULTURAL EMPLOYMENT

	JUNE 1987	* MAY 1987	JUNE 1986	CHANGE TO CURRENT MONTH FROM: MONTH AGO NO.	MONTH AGO PERCENT	YEAR AGO NO.	YEAR AGO PERCENT
MOTION PICTURES	7,300	7,100	7,400	200	2.8	- 100	- 1.4
AMUSEMENT AND RECREATION SERVICES	84,900	84,000	77,800	900	1.1	7,100	9.1
HEALTH SERVICES	333,400	332,300	313,400	1,100	.3	20,000	6.4
LEGAL SERVICES	47,800	46,700	45,000	1,100	2.4	2,800	6.2
EDUCATIONAL SERVICES	46,800	49,600	43,100	- 2,800	- 5.6	3,700	8.6
MISCELLANEOUS SERVICES	65,800	65,400	62,800	400	.6	3,000	4.8
GOVERNMENT	723,400	734,800	690,000	- 11,400	- 1.6	33,400	4.8
FEDERAL	113,100	112,800	106,800	300	.3	6,300	5.9
STATE AND LOCAL	610,300	622,000	583,200	- 11,700	- 1.9	27,100	4.6
STATE	149,200	153,000	138,400	- 3,800	- 2.5	10,800	7.8
LOCAL	461,100	469,000	444,800	- 7,900	- 1.7	16,300	3.7

ALL INDUSTRIES ARE CLASSIFIED ACCORDING TO THE STANDARD INDUSTRIAL CLASSIFICATION MANUAL, 1972.
ALL DATA ARE ADJUSTED TO FIRST QUARTER 1986 BENCHMARK LEVELS.
* REVISED

THE ABOVE INFORMATION IS MADE POSSIBLE THROUGH THE COOPERATION OF LOCAL EMPLOYERS WHO FURNISH EMPLOYMENT DATA ON A MONTHLY BASIS.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, DIVISION OF LABOR, EMPLOYMENT AND TRAINING, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM. PREPARED IN CONJUNCTION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

LABOR FORCE SUMMARY
SEASONALLY ADJUSTED

State of Florida	June 1987	May 1987	June 1986	Over-The-Year Numerical Change	Over-The-Year Percent Change
Civilian Labor Force	5,840,000	5,881,000	5,626,000	214,000	3.8
Employment	5,546,000	5,562,000	5,301,000	245,000	4.6
Unemployment	294,000	319,000	325,000	- 31,000	- 9.5
Unemployment Rate	5.0	5.4	5.8	- 0.8	---
Nation Unemployment Rate	6.1	6.3	7.1	- 1.0	---

Source: U.S Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
NOT SEASONALLY ADJUSTED

State of Florida	June 1987	May 1987	June 1986	Over-The-Year Numerical Change	Over-The-Year Percent Change
Civilian Labor Force	5,882,900	5,878,700	5,668,000	214,900	3.8
Employment	5,570,400	5,581,400	5,325,100	245,300	4.6
Unemployment	312,600	297,300	342,800	- 30,200	- 8.8
Unemployment Rate	5.3	5.1	6.0	- 0.7	---
Nation Unemployment Rate	6.3	6.1	7.3	- 1.0	---

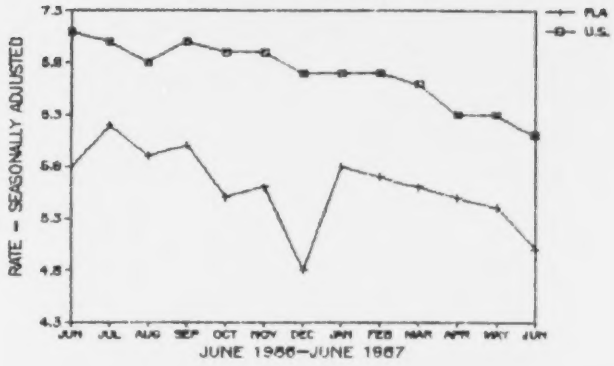
Source: U.S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

UNEMPLOYMENT STILL ON DOWNTREND: Florida's seasonally adjusted unemployment rate dropped to 5.0 percent in June representing 294,000 jobless Floridians. The labor force stood at 5,840,000 after an increase of 214,000 over the year. Changes in the unemployment rate were not significant over the month and year. The gap between the Florida and national unemployment rates widened in June to 1.1 percentage points even as the U.S. rate dropped to 6.1 percent.

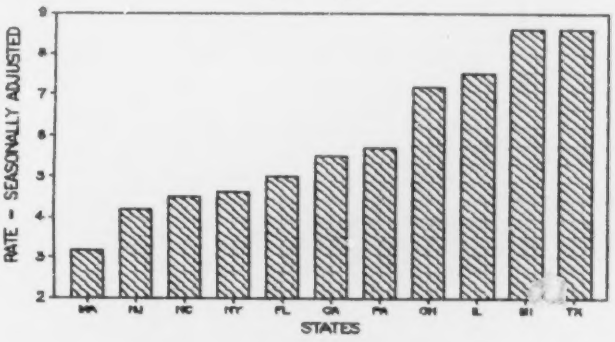
NATIONAL UNEMPLOYMENT RATE: The unemployment rate declined in June by 0.2 percentage points to 6.1 percent. It has been declining steadily since September 1986 when it stood at 7.0 percent. Changes in the labor force status of young adults are quite volatile in summer months, as evidenced by the drop in the teenage unemployment rate to 15.9 percent from 17.7 percent in June. The unemployment rate for adult men remained unchanged from May to June. However, at 5.5 percent, the June rate for adult men was well below the 6.0 percent which prevailed at the end of last year. The jobless rate for adult women declined from 5.4 percent in May to 5.2 percent in June. Employment for this group has advanced strongly in 1987. Their employment-population ratio held at a record high of 53.2 percent in June, and the jobless rate for adult women declined in June to the lowest level in 13 years.

FLORIDA'S RANK: When comparing Florida's unemployment rate with those of the nation's most populous states, Florida's rank remained the same (fifth lowest) in June. States with lower unemployment rates than Florida were Massachusetts (3.2 percent), New Jersey (4.2 percent), North Carolina (4.5 percent), and New York (4.6 percent). But all of these states did experience much slower job growth than the State of Florida. Populous states reporting the highest unemployment rates in June were Texas and Michigan; both experienced jobless rates of 8.6 percent.

FLORIDA VS NATION



UNEMPLOYMENT RATES - 11 LARGEST STATES
JUNE 1987



Unemployment Rates* Seasonally Adjusted
Eleven Most Populous States, June 1987

State	Rate	State	Rate
Massachusetts	3.2	Pennsylvania	5.7
New Jersey	4.2	Ohio	7.2
North Carolina	4.5	Illinois	7.5
New York	4.6	Michigan	8.6
Florida	5.0	Texas	8.6
California	5.5		

* Ranked in magnitude from lowest to highest.

Source: U.S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

Employed Civilians by Sex, Race, Hispanic Origin, and Occupation
1986 Annual Averages

(Percent distribution)

Area and Population Group	Total Employed: Number (in thousands)	Total Employed: Percent	Executive, Administrative, and Managerial	Professional Specialty	Technicians and Related Support	Sales	Administrative Support, Including Clerical
Florida							
Total	5,268	100.0	12.1	11.5	2.8	14.9	15.9
Men	2,873	100.0	13.5	10.3	2.4	14.3	5.0
Women	2,395	100.0	10.4	13.0	3.3	15.6	29.0
White	4,459	100.0	13.3	11.9	2.9	16.1	16.2
Black	743	100.0	4.9	9.1	2.2	7.7	14.5
Hispanic Origin	619	100.0	10.5	7.9	2.2	13.3	15.9
16-19 Year Olds	297	100.0	1.2	1.4	1.1	23.2	13.8

(Percent distribution)

Area and Population Group	Service Occupations	Precision Production, Craft, and Repair	Machine Operators, Assemblers, and Inspectors	Transportation and Material Moving	Handlers, Equipment Cleaners, and Laborors	Farming, Forestry, and Fishing
Florida						
Total	14.4	13.2	4.2	3.7	4.4	3.0
Men	10.6	22.1	4.3	6.1	6.9	4.5
Women	18.9	2.5	4.1	0.7	1.3	1.2
White	12.6	13.6	3.7	3.3	3.7	2.7
Black	23.9	11.4	6.9	6.0	8.8	4.7
Hispanic Origin	14.6	14.4	7.4	4.1	4.2	5.4
16-19 Year Olds	28.7	4.8	1.7	3.4	15.4	5.3

Note: Items may not add to totals or compute to rates shown because of rounding. Detail for race and Hispanic Orgin groups will not add to totals because data for the "Other Races" group are not presented and Hispanics are included in both the white and black population groups.

Source: U.S. Department of Labor, Bureau of labor Statistics, Current Population Survey, 1986.

Employment Status of the Experienced Civilian Labor Force by Occupation/1
1986 Annual Averages

(Numbers in thousands)

Area and Population Group	Total	Executive, Administrative, and Managerial	Professional Specialty	Technicians and Related Support	Sales	Administrative Support, Including Clerical
Florida						
Labor Force	5,551	653	618	152	822	877
Employed	5,268	638	606	149	784	838
Unemployed	283	15	12	3	39	39
Unemployment Rate	5.1	2.4	2.0	2.1	4.7	4.5

(Numbers in thousands)

Area and Population Group	Service Occupations	Percision Production, Craft, and Repair	Machine Operators, Assemblers, and Inspectors	Transportation and Material Moving	Handlers, Equipment Cleaners, and Laborors	Farming, Forestry, and Fishing
Florida						
Labor Force	818	727	247	209	254	172
Employed	756	695	221	194	230	158
Unemployed	62	32	26	15	25	14
Unemployment Rate	7.5	4.4	10.5	7.2	9.7	8.0

/1 Does not include persons with no previous work experience.

Note: Items may not add to totals or compute to rates shown because of rounding.

Source: U.S. Department of Labor, Bureau of Labor Statistics, Current Population Survey, 1986.

Employed Civilians in Selected Nonagricultural Industries by Sex, Race, and Hispanic Origin/1
1986 Annual Averages

(Percent distribution)

Area and Population Group	Number (in thousands)	Percent	Construction	Manufacturing	Transportation, Communications, and Public Utilities
Florida					
Total	5,052	100.0	7.7	11.8	5.6
Men	2,755	100.0	12.6	14.5	7.1
Women	2,299	100.0	1.9	8.5	3.9
White	4,302	100.0	8.1	11.6	5.5
Black	686	100.0	6.1	12.4	6.4
Hispanic Origin	581	100.0	6.4	15.0	6.2
16-19 Year Olds	278	100.0	6.8	2.9	2.2

(Percent distribution)

Area and Population Group	Trade	Finance, Insurance, and Real Estate	Services	Government
Florida				
Total	23.5	7.2	22.1	14.1
Men	22.4	5.3	16.5	11.6
Women	24.7	9.5	28.8	17.1
White	23.7	7.7	22.3	12.6
Black	21.3	4.7	21.0	23.5
Hispanic Origin	25.6	5.7	23.2	3.8
16-19 Year Olds	57.6	4.3	21.2	3.6

/1 Includes self-employed and unpaid family workers and mining.

Note: Items may not add to totals or compute to rates shown because of rounding. Detail for race and Hispanic Origin groups will not add to totals because data for the "Other Races" group are not presented and Hispanics are included in both the white and black population groups.

Source: U.S. Department of Labor, Bureau of Labor Statistics, Current Population Survey, 1986.

Employment Status of the Experienced Civilian Labor Force by Industry/1
1986 Annual Averages

(Numbers in thousands)

Area and Population Group	Total/2	Construction	Manufacturing	Transportation, Communications, and Public Utilities
Florida				
Labor Force	5,320	426	634	295
Employed	5,054	391	594	282
Unemployed	266	35	41	13
Unemployment Rate	5.0	8.3	6.4	4.4

(Numbers in thousands)

Area and Population Group	Trade	Finance, Insurance, and Real Estate	Services	Government
Florida				
Labor Force	1,266	374	1,174	734
Employed	1,187	364	1,116	713
Unemployed	79	10	57	22
Unemployment Rate	6.3	2.8	4.9	3.0

/1 Does not include persons with no previous work experience.

/2 Includes self-employed and unpaid family workers and mining.

Note: Items may not add to totals or compute to rates shown because of rounding

Source: U.S. Department of Labor, Bureau of Labor Statistics, Current Population Survey, 1986.

FLORIDA ECONOMIC INDICATORS

June 1987

Seasonally Adjusted - Statewide	Current Month	Month Ago	Year Ago	Percent Change Month	Percent Change Year
INITIAL UNEMPLOYMENT COMPENSATION CLAIMS/1					
Total Initial Claims	31,005	27,677	32,901	12.02	- 5.76
Interstate Initial Claims	3,659	3,459	4,253	5.78	- 13.97
Intrastate Initial Claims	27,346	24,218	28,648	12.92	- 4.54
INDUSTRY INTRASTATE INITIAL CLAIMS/1					
Services	7,971	7,463	8,389	6.81	- 4.98
Trade	4,722	4,414	4,746	6.98	- 0.51
Construction	4,928	4,068	5,243	21.14	- 6.01
Manufacturing	4,556	3,728	5,875	22.21	- 22.45
Mining, Government, Agriculture	2,759	2,750	2,655	0.33	3.92
Transportation, Communications, Public Utilities	1,006	744	947	35.22	6.23
Finance, Insurance, Real Estate	879	748	703	17.51	25.04
Information Not Available	525	303	90	73.27	483.33
CONTINUED CLAIMS/1					
Total Weeks Claimed	230,022	207,383	261,956	10.92	- 12.19
Interstate Weeks Claimed	30,376	29,486	33,424	3.02	- 9.12
Intrastate Weeks Claimed	199,646	177,898	228,532	12.22	- 12.64
ECONOMIC/2					
Housing Starts (At Annual Rates)	197,545	178,449	264,547	10.70	- 25.33
Construction Expenditures (Thousands)	1,538,429	1,517,199	1,482,899	4.37	6.78
Average Hours Worked Manufacturing	41	41	41	0.00	0.00
Taxable Sales (Thousands)	9,530,569	9,647,500	8,950,289	- 1.21	6.48
Not Seasonally Adjusted - Statewide	* Data are based on program year which began July 1, 1986.				
JOB SERVICES/3					
Active File (end of month)	173,452	175,513	187,650	- 1.2	- 7.6
New Applications (month)	44,658	41,183	48,638	8.4	- 8.2
Applicants Receiving Service (07-01-87 to date)	477,330	448,619	437,824*	6.4	- 5.6
Nonfarm Openings Received (month)	39,886	38,088	45,718	4.7	- 12.8
Nonfarm Openings Unfilled (end of month)	46,516	45,016	36,529	3.3	27.3
Placement Transactions (month)	16,286	18,857	24,417	-13.6	- 33.3
Individuals Placed (07-01-87 to date)	182,833	172,305	179,601*	6.1	1.8
Nonfarm (07-01-87 to date)	165,275	155,352	164,543*	6.4	0.4
Job Openings Filled (07-01-87 to date)	238,980	222,700	235,016*	7.3	1.7
Eligible Claimants Placed (07-01-87 to date)	26,843	25,272	28,300*	6.2	- 5.1

Sources:

1/ Florida Department of Labor and Employment Security, Division of Unemployment Compensation; Compiled and Seasonally Adjusted by the Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

2/ Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

3/ Florida Department of Labor and Employment Security, Division of Labor, Employment and Training.

Definitions: Initial Claim - Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation (new claim) or (2) to begin a second or subsequent period of unemployment within a benefit year (additional claim).

Intrastate Claim - A claim filed in the same state in which the individual's wage credits were earned.

Interstate Claim - A claim filed in one state (agent) based on monetary entitlement to compensation in another state (liable).

STATEWIDE	AVERAGE WEEKLY EARNINGS *			AVERAGE WEEKLY HOURS *			AVERAGE HOURLY EARNINGS *		
	JUNE 1987	MAY 1987	JUNE 1986	JUNE 1987	MAY 1987	JUNE 1986	JUNE 1987	MAY 1987	JUNE 1986
NONMETALLIC MINERALS, EXCEPT FUELS	418.43	404.32	380.63	44.8	43.9	43.7	9.34	9.21	8.71
PHOSPHATE ROCK	458.38	432.82	391.13	43.0	41.3	37.5	10.66	10.48	10.43
MANUFACTURING	332.11	328.05	324.72	40.8	40.6	41.0	8.14	8.08	7.92
DURABLE GOODS	343.18	337.00	335.65	41.8	41.4	41.8	8.21	8.14	8.03
LUMBER AND WOOD PRODUCTS	281.59	281.48	276.41	40.4	40.5	39.6	6.97	6.95	6.98
FURNITURE AND FIXTURES	263.31	247.04	258.95	40.2	38.6	41.3	6.55	6.40	6.27
STONE, CLAY, AND GLASS PRODUCTS	391.15	385.41	404.14	43.9	43.5	46.4	8.91	8.86	8.71
PRIMARY METAL INDUSTRIES	388.58	383.14	392.70	42.1	41.6	42.0	9.23	9.21	9.35
FABRICATED METAL PRODUCTS	320.95	311.58	315.35	41.9	41.6	42.5	7.66	7.49	7.42
MACHINERY, EXCEPT ELECTRICAL	390.13	375.01	360.40	43.3	41.9	42.6	9.01	8.95	8.46
ELECTRICAL AND ELECTRONIC EQUIPMENT	334.51	334.14	328.42	41.4	41.1	40.1	8.08	8.13	8.19
TRANSPORTATION EQUIPMENT	406.99	402.69	396.77	41.7	41.6	42.3	9.76	9.68	9.38
INSTRUMENTS AND RELATED PRODUCTS	318.72	320.03	323.14	43.6	43.9	42.8	7.31	7.29	7.55
MISCELLANEOUS MANUFACTURING INDUSTRIES	266.44	256.88	242.87	37.9	38.0	39.3	7.03	6.76	6.18
NONDURABLE GOODS	318.78	317.60	310.42	39.6	39.7	39.9	8.05	8.00	7.78
FOOD AND KINDRED PRODUCTS	289.26	293.04	284.95	40.4	41.1	41.0	7.16	7.13	6.95
PRESERVED FRUITS AND VEGETABLES	287.64	298.82	287.80	42.3	44.8	42.2	6.80	6.67	6.82
TOBACCO MANUFACTURES	267.87	280.50	251.78	35.2	37.5	37.3	7.61	7.48	6.75
APPAREL AND OTHER TEXTILE PRODUCTS	190.90	182.59	187.08	36.5	36.3	36.9	5.23	5.03	5.07
PAPER AND ALLIED PRODUCTS	546.84	541.68	510.72	46.5	46.1	45.6	11.76	11.75	11.20
PRINTING AND PUBLISHING	342.99	348.74	339.65	37.0	37.1	36.6	9.27	9.40	9.28
CHEMICALS AND ALLIED PRODUCTS	424.68	419.75	430.26	40.6	39.9	42.6	10.46	10.52	10.10
RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	293.44	292.71	273.46	42.9	43.3	42.2	6.84	6.76	6.48
COMMUNICATION	520.40	521.66	498.08	41.9	41.8	41.3	12.42	12.48	12.06
ELECTRIC, GAS, AND SANITARY SERVICES	532.22	526.75	510.27	43.2	43.0	43.8	12.32	12.25	11.65
BANKING	258.62	262.87	253.17	38.6	38.6	40.9	6.70	6.81	6.19

* REVISED

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, DIVISION OF LABOR, EMPLOYMENT AND TRAINING, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM. PREPARED IN CONJUNCTION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

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LABOR MARKET TRENDS

A Labor Market Information Publication by the Florida Department of Labor and Employment Security

This public document was promulgated at an annual cost of $2,189.08, including postage or $.34 per copy to provide current local area labor market data and analyses as required by the U.S. Department of Labor, Bureau of Labor Statistics and Employment and Training Administration.

LABOR MARKET INFORMATION

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